Annexure-5(e)(il)"

Format of holding of specified securities

Name of Entity:

ωN Scrip Code/Name of Scrip/Class of Security:
Share Holding Pattern Filed under Regulation 31(1)(b)

> Media18 Distribution Services Limited (Transferee Company 1)

Equity Shares
As on February 1, 2020 (Pre-Scheme)

	Particulars
	" " the *I isted Entity has issued any nartly paid up shares?
_	Whether the Listed Filling issued any painty remains or Morrontes
S	Whether the *Listed Entity has issued any Convertible Securities of vyarianis:
ا د	Whather the *I isted Entity has any shares against which depository receipts are issued?
8	
	tage of the *1 isted Entity has any shares in locked-in?
4	Viletiei die Listed Litty incomply
5	Whether any shares held by promoters are pleuge of officerwise creaming of the state of the stat
0	Whather the *Listed Entity has issued any Differential Voting Rights?
0	Victorial nice ciones constitution of the control o
7	Whether the *listed entity has any significant penelicial owner:



		0	5	(a)	ì	2		
* Includes 6 Nominee Shareholders he	Total	MOLL LOUISING	Nion Dromoter-Non Public	Fubile	Dixis	Promoter or Frontions Group	Distance & Bromoter Group	
olding 1 equity share e	100	7.		2	c	0	17	74
ach on behalf of Network is		10000	,	0		0	10000	0000
ding 1 equity share each on behalf of Network to Media & Investing the	nadio 9 Investments I imited	0	10000	-	0	0	0	

mmary Statement holding of specified securities	ing of spec	ified securiti	es							_	No of Charge	No of Shareholding as Number of Locked Number of Shares Number of	Number	of Locked	Number of	Shares	Number of
Category of shareholder (II)	Nos. of shareholde	Nos. of No. of fully No. of Partly shareholde paid up equity paid-up rs.(III) shares held equity shares	No. of fully No. of Partly No. of shares paid up equity paid-up underlying shares held equity shares Depository		Total nos. shares held (VII)	Shareholding Number of Voting Rights held in each class as a % of as a % of total no. of total no. of total no. of total no.	Number of Vo	oting Rig of secu	of securities (IX)		Underlying Outstanding convertible	a % assuming full conversion of convertible	in shares(XII)	ares(XII)	pledged or otherwise encumbered(XIII)	ledged or otherwise equity encumbered(XIII) shares held in demateriali	equity shares hek in demateriali
	34	3	held (V)	(VI)	-(14)-(4)-(41)-	(calculated as per SCRR,	Numb	Number of Voting	ing		securities (including Warrants) (X)	percentage of diluted share	(a) No.	As a % of total	No.	As a % of total Shares	ed form (XIV)
					ā	As a % of (A+B+C2)	Class X (Equity)	Class	Total	(A+B+C)		(VII)+(X) As a % of (A+B+C2)		held (b)		held (b)	
												100.00		0.00	0	0.00	
		1			10000	100.00	10000	0	10000	100.00		0.00		0.00	0	0	
romoter & Promoter Group	7	יטטטטר				0.00	0	0	C	0.00		0.00		0.00	0	0	
blic		0	0			0.00	0	0	0	0.00		100.00		0.00	0	0.00	
lon Promoter-Non Public		0	0		10000		10000	0	10000	100.00		100.00					



Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

10000

00000

00000

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A)

Category & Name of the shareholders (I)

shareholder 1

Class X(Equity)

Total as a % of Total Voting rights

convertible
securities (as a
percentage of
diluted share
capital) (XI)=
(VII)+(X) as a % of
(A+B+C2)

No.(a) As a % No. (a) As a % of total Shares Shares held (b)

% assuming full conversion of

Number of Locked in shares(XII)

Number of Shares
pledged or
otherwise
encumbered(XIII)

equity shares held in dematerialize d form (XIV)

ht(s) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Juals/Hindu undivided Family 0 0 0 0 0 0 all Institutions/ Banks 0						10000	7	Total Shareholding of Promoter and Promoter Group
M(s) 0 0 0 0 0 000 1 add 0 0 0 0 0 0 000 1 bd 0 0 0 0 0 0 000 1 dedia & Investments Limited 6 6 6 0 0 0 0 0.00 Foreign Individuals) 0 0 0 0 0 0 0.00 Foreign Individuals) 0 0 0 0 0 0 0.00 0 0 0 0 0 0 0.00 0 0 0 0	Media & Investments Limited 6 6 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	10000	100	10000	0	,			Ally Office (appear)
1	M(s) 0 0 0 0 0.00 0 Media & Investments Limited 6 6 6 0 0 0 0 0.00 Foreign Individuals) 0 0 0 0 0 0.00 Foreign Individuals) 0 0 0 0 0 0 0.00 Foreign Individuals) 0 0 0 0 0 0 0.00 Foreign Individuals) 0 0 0 0 0 0.000							c	Apr. Other (specify)
1 9994 0 0 0 0 0 0 0 0 0	1 9994 999		0.00	0	0	0	0	0	Foreign Portfolio Investor
1	N(s)	2	0.00	0	c	0	0	0	Institutions
M(s) 0 0 0 0 000 1 Media & Investments Limited 6 6 6 0 0 0 0 000 Foreign Individuals) 0 0 0 0 0 0 000 Foreign Individuals) 0 0 0 0 0 0 0 000	11(s)		000	0		c	0	0	Government
nt(s) 0 0 0 0 0 000 1 10 0 0 0 0 0 0 0 0 0 0	N(s) 0 0 0 0 0 0.00 1 ed 1 9994 0 0 9994 9994 9994 9994 9994 999	0	0.00	9	2		0	c	III VI GGGG
N(s) 0 0 0 0 0 0.00 Nedia & Investments Limited 6 6 0 0 0 0 0.00 Nedia & Investments Limited 6 0 0 0 0 0 0.00	nt(s) 0 0 0 0 0 000 1 or of the street of t	0	0.00	0	0	0	0	0 0	Individuals (Non- Resident Individuals/Foreign Individuals)
1 9994 0 0 9994 9994 Wedia & Investments Limited 6 6 0 0 0 0 0.00	1(s) 0 0 0 0 0 0.00 0.00 0 0 0 0.00 0 0 0 0		0.00	0	0	0	0	2	Foreign
nt(s) 0 99.94	N(s) 0 0 0 0 0.00 0.00 0.00 0.00 0.00 0.00		3						Sub-Total (A)(1)
1 9994 0 0 9994 99.94 Wedia & Investments Limited 6 6 6 0 0 6 0.00	nt(s) 0 99.94 <								
N(s) 0 0 0 0 000 000 000 000 000 000 000 0	11(s) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0						o	σ	Nominee Shareholders of Network18 Media & Investments Limited
1 COOL 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 0004 0 0 9994 99.94	σ	0.06	6	0	0	000	-	Network 18 Media & Investments Limited
11(5) 0 0 0 0 0.000 0	H(s) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2004	99.94	9994	0	0	9994	4	Bodies Corporate
N(S) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(s) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2004							Any Other (specify)
N(S) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								Financial Institutions/ Banks
					0	0	0	0	Central Government State Government
		0	000	0 0	0 0	0	0	0	Cists Occument(e)
an Ariakekindu undivided Family	Jian Kividus RPHindu undivided Family	0	0 00	0	0	-			
	ion								ndividuals/Hindu undivided Family
									Indian

9994

99.94

99.94

0.00

0.00

THE STATE OF THE S
--

able II	į					(1)	(a) M	(b) V _t	(c) Al	(d) F	(e) F	(f) F	(g) Ir.	(h) P	3		(2)	10	(3)	L	=	-	=		5	0 5	0 0 0	0 0 0	@ G C 5
Table III - Statement showing shareholding pattern of the Public snareholding pattern					titutions	Mathead Elimode/IITI	(a) Mutual Funds/OTI	(b) Venture Capital Funds	(c) Alternate Investment Funds	(d) Foreign Venture Capital Investors	(e) Foreign Portfolio Investors	(f) Financial Institutions/ Banks	(g) Insurance Companies	(h) Provident Funds/ Pension Funds	Sub-Total (B)(1)		Central Government/ State Government(s)/ President of	Sub-Total (B)(2)	Non-institutions	(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2	lakhs.*	ii) Individual shareholders holding nominal share capital in excess of	Rs. 2 lakhs.	(b) NBFCs registered with RBI	(c) Employee Trusts	(d) Overseas Depositories (holding DRs) (halancing figure)	(e) Any Other (specify)		Sub-Total (B)(3)
nareholdin	shareholder	ŧ				0			0	0			0									¥							
y pattern o	paid up	equity shares held	(8)			0											0		3	c		0	0	0 0	0	0			0
No. of Partly	pain-up	equity shares held (V)				0	0										0		0	C	0	c	0	0 0	0 0	0		0	c
No. of	inderlying	Depository	Receipts (VI)			0	0	0						0 0			0		0		0		0	0	0 0	c		0	
tal nos.	held (VII)		3			c	0	0											0		0		0					0	
Shareholdin	calculated	as per SCRR, 1957	As a % of (A+B+C2) (VIII)		0.00	0.00	0.00	0.00	0.00	0.00		0.00				000			0.00		0.00		0.00	0.00				0.00	
Number of Voting Rights held in each class of securities (IX)		Number	3		0			0	0		0	0		0		0			0		0			•					
of Voting F		Number of Voting Rights Class Class Y Total	000		0	,	0	0	0	0	0	0	0	0		0			0		0		0	0	0			0	
r of Voting Rights held class of securities (IX)	1				0		0	0	0															0	0			0	
d in each		<u> </u>	Voting rights		0.00			0.00	0.00	0.00	0.00	0.00		0.00		0.00			0.00		0.00			0.00	0 0.00			0.00	
No. of Shares	Underlying	Outstanding convertible	securities (including Warrants) (X)		0	0		0	0	0	0	0											9	0	0			ŏ	
Shareholding, as a % assuming full	convertible	securities (as a	percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)		0.00	0.00			0.00					0.00		0.00			0.00		0.				0			0	
Number in sha		No.(a)			0	0							0 0			0			0		0.00	8			0.00			0.00	
Number of Locked in shares(XII)	As a % of		Shares held (b)		0.00	0.00	0.00						0.00			0.00			0.00		0.00	0.00			0.00			0.00	
Number pledged o	No. (Not		(a)			0	0																		Ö		5	8	
Number of Shares pledged or otherwise	읔	S	applicable) (b)			0	0									c			c			0	0	0 0	c		0	(
Number of equity shares held	5	dematerialize d form (XIV)		0		0	0	0								c			c		C	0	0	0			0		



н	17
п	-

NA denotes "Not Applicable"

5
<u> </u>
-
₹
=
쿬
ă
a
Ö
7
ĕ
8
3
Ö
ਰ
D
ğ
S
g
4
æ
Č
B
S
#
9
Sa
₹
3
2
~
æ
dis
0
980
å
5
\$
3
Ses
9
2
¥e
2
픋
3
S
ō
=
Ф
×
œ
=
3
Ĭ
rmauc
5
0
NA NA
<u>a</u>
idolo
ā



	(0)		(2)	(a)	(1)			Table N (C)
Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		Name (ahr	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Name of DR Holder (if available)	Custodian/DR Holder			Table IV - Statement showing shareholding pattern of the Non Promoter-Non Founds of the shareholders (C) Category & Name of the shareholders (III) Shareholder (III) No. of Partly No. of Partly No. of Partly (No. of P
								Nos. of shareholder (III)
								n of the No. of fully No. of fully paid up equity shares held (IV)
						0		n of the Non Promote No. of fully No. of Partly paid up paid-up equity shares held shares held (IV) (V)
								No. of shares underlying Depository Receipts (VI)
	0							Total nos. shares held (VII)= (IV)+(V)+(VI)
	0.00					0.00		Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII)
	0					0		Numbe Class)
	0 0						,	class of securities (IX) class of securities (IX) r of Voting Rights Total v C Class Y Total v
	0.00					0.00	0.00	0.
								No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)
	0.00						0.00	No. of Shares Underlying assuming full conversion of convertible securities (including warrants) (X) (XIII-(X) as a % of (A+B+C2)
	0.00						0 0.00	umber of ocked in nares(XII) As a % of total Shares held
	- 6	5						umber of Number of Shares coked in pledged or otherwise hares(XII) encumbered(XIII) As a % of No. (Not As a % total Shares applicable) Shares (Not applicable) held (Not As applicable) Shares (Not Applicable)
		0					NA	Number of Shares pledged or otherwise encumbered(xiii) No. (Not As a % of total pplicable) Shares held (Not applicable)
		0						Number of Shares pledged or otherwise equity shares encured encured (XIII) No. (Not As a % of total sapplicable) Shares held (Not (Not applicable)) No. (Not applicable)

Table V- Statement showing details of significant beneficial owners (SBOs)

	Ŧ		1	T		7.7							N _O	Sr.		
						Blance industries cirilises	Policago Industries Limited			Name			Owner(SBO) (I)	Details of the Significant Beneficial		
							Indian			Nationality				3eneficial		
					LIIIIICUT	imitod#	Network18 Media & Investments			Naille	None			Details of the registered owner (II)		
							Indian				Nationality			mer (II)		
							10000	10000		(%)	Ś			Details of	Data il a af t	
							ō	100		rights (%)	Voting			company, w	olding/ over	
							· ·	100	Distribution	any other	Voting (%) Dividend or	distributable	Dighte on	company, whether direct or indirect*: (III)	Details of holding/ exercise of right of the SBO in the reporting	
							111111111111111111111111111111111111111	No			Exercise of			indirect*: (III)	he SBO in the	
								No		Influence	significant	Exercise of			reporting	
								30.01.2020		interest# (IV)	beneficial	of significant	acquisition	Date of creation /		

Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited
* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.



"Annexule-5(e)(v)"

Format of holding of specified securities

Name of Entity:

Share Holding Pattern Filed under Regulation 31(1)(b) Scrip Code/Name of Scrip/Class of Security:

> Company 1) **Equity Shares**

Media18 Distribution Services Limited (Transferee

Post Scheme

	Yes	No
Particulars		NO
Whether the *Listed Entity has issued any partly paid up shares?		
- Control of Moreover		NC
Whether the *Listed Entity has issued any Convertible Securities of vvalidations:		NO
whather the *I isted Entity has any shares against which depository receipts are issued?		
ANIIGUIGI IIIG FISION FIRM COMPANY		NO
Whether the *Listed Entity has any shares in locked-in?		
hat the second hold by promoters are pledge or otherwise encumbered?		No.
Whether any shales held by promoters are present and p		NO
Whether the *I isted Entity has issued any Differential Voting Rights?		
VALUE IN THE PROPERTY OF THE P	YES	
Whether the *listed entity has any significant belieficial owner:		

Whether the *This information is being prepared for unlised company.



ë
_
in
č
3
=
쿬
.5
~
Š
Si.
æ
=
ਜ
=
=
5
÷
≡
3
~
್ಷ
S
D
8
=
e
Ď.
S
9
2
3.
₫.
9

|--|

	(C)	(B)		(A)							Category (I)	
Total 7- 10000 0	Non Promoter-Non Public	Public	D. His	Promoter & Promoter Group							Category of shareholder (II)	
7			0	7						(1)	Nos. of shareholders	
				10000	1000				13 30	(K)	No. of fully paid up equity shares	
		0	0							held (V)	No. of Partly No. of paid-up shares	
								(41)	Receipts	(V) Depository		
	10000	_			10000	*				=(IV)+(V)+(VI)	Total nos. shares held **	
	100.00	0.00	0.00		0 100.00	(A+B+C2)	1997 (1001)	1057) (VIII) Ac	(calculated	shares	Shareholding Number of Voting Rights held as a % of securities ** (IX total no. of	
	10000	0		0	10000	Class X (Equity)			Numb		Number of Vo	
	0		0	0	0	Class Y		Rights	Number of Voting		securiti	
	10000		0	0	10000	Total			ng		securities ** (IX)	
	100.00	0.00	0.00	0.00	100.00		(A+B+C)		Total as a		Ciass	sh class of
			0	0	0		A N N N	Warrants) ** (X)	(including	securities	Underlying Outstanding	No of Shares
	100.00	100.00	0.00	0.00	100.00	(VII)+(X) As a % of (A+B+C2)	capital) ** (XI)=	diluted share	percentage of	securities (as a	a % assuming full conversion of	is such class of No of Shares Shareholding as
		0	0	c	0 0			(11)		1	in shares(XII)	Number of Locked
		000	0.00	0.00	0.00	ieic (t)	Silaico	Charge	AS a % Of			_
		0	0		0 0			1	(a)	-	pledged or otherwise encumbered(XIII)	Number c
	-	0.00	0		0.00	8	held (h)	Shares	total	2000		of Shares
											held in dem form	Number of Shares Number of ec

ding pattern of the Promoter and Promoter Group

ty underlying shares reld* d Depository Receipts (VI) (IV)+(V)+(V) 0 0 0 0 0 999.	ty underlying shares reld* d Depository Receipts (VI) (IV)+(V)+(V) 0 0 0 0 0 999.	No. of shares Total nos. Shareholding % Number	No. of shares Total nos. Shareholding % Number Ify underlying Shares held* Calculated as (VII)= Per SCRR, 1957 As a % of Num Clas XIEqui Calculated XIEqui As a % of Num Clas XIEqui	No. of shares Total nos. Shareholding % Number Ify underlying Shares held* Calculated as (VII)= Per SCRR, 1957 As a % of Num Clas XIEqui Calculated XIEqui As a % of Num Clas XIEqui	No. of shares Total nos. Shareholding % Number of Voting Rights held in each class	No. of shares Total nos. Shareholding % Number of Voting Rights held in each class	No. of shares Total nos. Shareholding % Number of Voting Rights held in each class Underlying As a % of Number of Voting Rights held in each class Underlying As a % of Number of Voting Rights Total Total Securities Total Securities Total Securities Total Securities Shareholding, as a Underlying As a % of Number of Voting Rights Total Securities Total Securities S	No. of shares Total nos. Shareholding, % Number of Voting Rights held in each class Underlying Conversible Conversion of	No. of shares Total nos. Shareholding % Number of Voting Rights held in each class Underlying Shareholding, as a % Locked in	No. of shares Total nos. Shareholding % Number of Voting Rights held in each class Underlying Sharesholding, as a % Number of Voting Rights Per SCRR, 1957 As a % of Number of Voting Rights Per SCRR, 1957 As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total Total As a % of Number of Voting Rights Total As a % of Number of Voting Rights Total As a % of Number of Voting Rights Total As a % of Number of Voting Rights Total As a % of Number of Voting Rights Total As a % of Number of Voting Rights Total As a % of Number of Voting Rights Number of Votal As a % of Number of Voting Rights Number of Votal As a % of Number of Votal Number of Vo	No. of Farrity No. of Shares Total nos. Shareholding % Number of Voting Rights held in each class No. of Shares Shareholding, as a % Number of Voting Rights Shares held* Calculated as Shares held* Calculated as Cal
Total nos. shares held: (IV)+(VI)= (IV)+(VI)+(VI) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Total nos. shares held: (IV)+(VI)= (IV)+(VI)+(VI) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Total nos. Shareholding % Number shares held' calculated as (VII)= per SCRR, 1957 (IV)+(V)+(V) (A+B+C2)(VIII) (A+B+C2)(VIII) Number Clas % of Clas	Total nos. Shareholding % Number shares held' calculared as (VII)= As a % of Ax a % of Ax a % of Clas (VIII)= 0 0 0.00 0	Total nos. Shareholding % Number shares held' calculared as (VII)= As a % of Ax a % of Ax a % of Clas (VIII)= 0 0 0.00 0	Total nos. Shareholding % Number of Voting Rights held in each class Calculated as (VII)=	Total nos. Shareholding % Number of Voting Rights held in each class Calculated as (VII)=	Total nos. Shareholding % Number of Voting Rights held in each class No. of Shares Shareholding, as a suming full Conversion of Co	Total nos. Shareholding % Number of Voting Rights held in each class No. of Shares Shareholding, as a % Locke Convertible Conv	Total nos. Shareholding % Number of Voting Rights held in each class No. of Shares Shareholding, as a % Locked in	Total nos. Shareholding % Number of Voting Rights held in each class Number of Voting Rights held in each class Number of Voting Rights held in each class Number of Voting Rights Outstanding Convertible Class Class V Voting Class Class V Voting Class Class Total As a % of XIEquity) Voting Outstanding Class Class Class V Voting Class Class	Total nos. Shareholding % Number of Voting Rights held each class Calculated as (VII)= As a % of (A+B+C2)(VIII) A+B+C2)(VIII) A+B+C2)(VIII
Total nos. shares held* (VII)= (IV)+(V)+(VI)	Total nos. shares held* (VII)= (IV)+(V)+(VI)	Total nos. Shareholding % Number shares held' Calculated as (VII)= As a % of Number As a 2 % of Num Clas X(Equil Sharehold Sha	Total nos. Shareholding % Number shares held' Calculated as (VII)= As a % of Number As a % of Number As a % of Number Number	Total nos. Shareholding % Number shares held' Calculated as (VII)= As a % of Number As a % of Number As a % of Number Number	Total nos. Shareholding % Number of Voting Rights held in each class shares held* Calculated as (VII)= Per SCRR, 1957 As a % of Number of Voting Rights Total as Total as	Total nos. Shareholding % Number of Voting Rights held in each class shares held* Calculated as (VII)= Per SCRR, 1957 As a % of Number of Voting Rights Total as Total as	Total nos. Shareholding % Number of Voting Rights held in each class No. of Shares Shareholding, as a suming full Local per SCRR, 1987 As a % of Number of Voting Rights Total as Class Total Total Securities Class Class Total Securities Class Total Securities Class Class	Total nos. Shareholding % Number of Voting Rights held in each class Number of Voting Rights held in each class Number of Voting Rights Locke	Total nos. Shareholding % Number of Voting Rights held in each class Calculated as (VII)= Per SCRR, 1957 Calculated as (VII) - Per SCRR, 1957 Calculated as % of (IV)+(V)+(VI) (A+B+C2)(VIII) Calculated as % of (IV)+(V)+(VII) (A+B+C2)(VIII) Calculated as % of (IV)+(VII)+(VII) Calculated as % of (IV)+(VII)+(VII)+(VII)+(VII) Calculated as % of (IV)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VII)+(VIII)+	Total nos. Shareholding % Number of Voting Rights held in each class (IVI) = Per SCRR, 1967 (IVI)+(VI) As a % of (IVI)+(VI)+(VI) As a % of (IVI)+(VI)+(VI)+(VI)+(VI)+(VI)+(VI)+(VI)	Total nos. Shareholding % Number of Voting Rights held in each class (VI) = Par SCRR, 1987 (VI) +(VI) Aa a % of (A+B+C2)(VIII) Par SCRR, 1987 (VI) +(VI)+(VI) Ab a % of (A+B+C2)(VIII) VI) Ab a % of (A+B+C2)(VIII) VI) Ab a % of (A+B+C2)(VIII) VI) VI) Ab a % of (A+B+C2)(VIII) VI) VII) VIII) VII) VIII) VII) VII)
	Shareholding % calculated as per SCRR, 1987 As a % of (A+B+C2)(VIII) 0.00 0.00 0.00 0.00 0.00 0.00 0.00	Shareholding % Number calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) Clas X(Equi 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	Shareholding % Number calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) Clas X(Equi 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	Shareholding % Number calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) Clas X(Equi 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	Number of Voting Rights held in each class calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in each class calculated as per SCRR, 1957 As a % of	Shareholding % calculated as per SCRR, 1957 (A+B+C2)(VIII) Number of Voting Rights held in each class of securities (X) No. of Shares assuming full convertibles acturities (Convertible securities (A+B+C2)(VIII) Number of Voting Rights (A+B+C2)(VIII) Total as (Class (A+B+C2)(VIII) Voting (A+B+C2)(VIII) Voting (A+B+C2)(VIII) (X)= (VIII+(X) as a in (A+B+C2) As a in (A+B+C2) (X)= (VIII+(X) as a in (A+B+C2) And a in (A+B+C2) A	Number of Voting Rights held in each class No. of Shares Calculated as per SCRR, 1957 As a % of Cass Class Class Class Total As a % of XIEquity) Y	Number of Voting Rights held in each class calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in each class Calculated as per SCRR, 1957 As a % of As a % of As a % of Cass Cass Cass Cass Total As a % of Cass Cass Total As a % of Cass Tot	Number of Voting Rights held in each class Calculated as per SCRR, 1957 As a % of As a % o

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. *The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Media18 in consultation with Network18 - Media18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.



Tal	
ole I	
=	
Stater	
nent	
rls H	
owing	
s	
าลr	
eh	
음	
ijΩ	
0	
attern	
of.	
the	
Р	
blic	
sh	
are	
9	
lder	

(B)				(a) Mu	(b) Ve	(c) Alt	(3)	(d) F0	(e) F0	(1)	(g) In:	(h) Pr	SL	(2) Ge	S	(3) N	-		D =	(b)		(C) T	(b)	(d) (d) (e)
(B) Category & Name of the Nos. of No. of fully paid shareholders (I) shareholder up equity			Institutions	(a) Mutual Funds/UTI	(b) Venture Capital Funds	(c) Alternate Investment Funds	Control Investors	(d) Foreign Venture Capital III vestors	(e) Poteign Foliations (Banks	(I) Financia manuacio	(g) Insurance companies	(h) Provident Funds/ Pension Funds (i) Any Other (specify)	Sub-Total (B)(1)	Central Government/ State Government(s)/ President of India	Sub-Total (B)(2)	Non-institutions	(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	ii) Individual shareholders holding	nominal share capital in excess of Rs. 2 lakhs.	(b) NBFCs registered with RBI	(c) Employee Trusts	(d) Overseas Depositories (holding DRs) (balancing figure)	(e) Any Other (specify)	Sub-Total (B)(3)
Nos. of shareholder				0	0	0	0	0	0	0		0.0		0			c							
No. of fully paid up equity	shares held (IV)			0	0	0	0	0	0	0								0		0	0	0		
	shares held (V)	į		c	0	0	0	0	0	0				0			c	0		0	0	0		
No. of shares underlying	Depository Receipts (VI)						0	0	0	0	0	0		0		0		0				0		2
₫,	(IV)+(V)+ (VI) = (IIV)						0	0	0	0		0		0		0		0				C		_
Shareholdin Number of Voting Rights held in each class of g % securities (IX)	as per	SCRR, 1957 As a % of (A+B+C2) (VIII)	0 00				0.00	0,00	0.00	0.00	0.00	0.00		0.00		0.00		0.00	0.00			0.00		0.00
Number of V	Numbe	Class X(Equity)	0															0	0		0 0			3
oting Rights held securities (IX)	Number of Voting Rights	Class	0				c	0			0	0		0		0		0	0					
ts held in ear ies (IX)	Rights	otal		0	0			0	0	0	0			0										
	Total as a	Total Voting rights	0.00	0.00		T						0.00		0.00		0.00		0.00	0.00	0.00			0 00	
No. of Shares Underlying Outstanding	convertible	(including Warrants) (X)																C	0	0	0		0	
	convertible securities		0.00	0.00	0.00	0.00		0.00			0.00			0.00		0		0	0	0			0	
in sha	No.(a)		0	0	0	0			T					6		0.00 0		0.00	0.00 0	0.00 0	0.00 0		0.00	
in shares(XII)	As a % of total	3 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0 00	0.00					0.00		0.00	0.00	0.00	0.00		0.00	
pledged or otherwise encumbered(XIII)	applicable) total Shares	(a)	0	0	0	0	0	0	0	0	0					0			0	0	0		0	
1	total Shares	held (Not applicable) (b)	0	0	0	0	0	0	0	0	0					0	0			0	0			
shares held in dematerialized form (XIV)	IGIII (AIV)		0	c	0	0	0	0	0	0	0		0				0		3	0	0		0	



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

					3					Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	
	0	0		0.00	0					Name (abc)	(a)
										Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	(2)
										Name of DR Holder (if available)	(a)
										Custodian/DR Holder	3
	0	0	0	0.00	0	0	0				
Voting rights	Total	Class Y	Class X Class Y				3				
Total as a % of Total		Number of Voting Rights	Number	As a % of	ş	Receipts (VI)	shares held	held (IV)			
	securities (IX)	secur		calculated as securities (IX) Underlying outstanding	shares held	underlying	Purdy	No. of fully paid up	Nos. of shareholder (III)	Category & Name of the shareholders (i)	(C)



0.00

0.00

Number of equity shares held in dematerialized form (XIV)

Table V- Statement showing details of significant beneficial owners (SBOs)

Name Nationality Name Network18 Media & Inv.	No Sr.	Details of the Significant Beneficial Owner(SBO) (I)	Beneficial	Details of the re	egistered owr	Details of the registered owner (II)				Details of holding/ exerc company, wh
Indian		Name	Nationality	Name		Nationality	Shares** (%)	Shares** (%)	Shares** (%)	Shares** Voting (%) rights (%)
	1	olioppo Industrias I imited	Indian	Network18 Media & Investments		Indian	Indian 10000		10000	10000 100
	-			Limited#						
	+									
	+									
	I									
					۱					

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be # Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited

inserted accordingly for each of the categories. **The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Media18 in consultation with Network18 -Media18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.



Format of holding of specified securities

"Annexure-5(f)(i)"

Name of Entity:

Scrip Code/Name of Scrip/Class of Security:

Share Holding Pattern Filed under Regulation 31(1)(b)

Company 2) Equity Shares Web18 Digital Services Limited (Transferee

As on February 1, 2020 (Pre-Scheme)

	Particulars	Yes
_	Whether the *Listed Entity has issued any partly paid up shares?	
2	Whether the *Listed Entity has issued any Convertible Securities or Warrants?	
ω	Whether the *Listed Entity has any shares against which depository receipts are issued?	
4	Whether the *Listed Entity has any shares in locked-in?	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	
6	Whether the *Listed Entity has issued any Differential Voting Rights?	
7	Whether the *listed entity has any significant beneficial owner?	YES



WIT WO

								_		ဂ္ဂ
140		(C)	(B)	(A)					3	Category
* Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited	Total	Non Promoter-Non Public	Public	Promoter & Promoter Group					(1)	Category of shareholder
holding 1 equit	7*	0	0	7.				s (III)	shareholder	Nos. of
y share each on	10000	0	0	10000	-		(3)	shares held	shareholder paid up equity	No. of fully
behalf of Networ	0	0	0	0			held (V)	equity shares underlying	paid-up	No. of fully No. of Partly
k18 Media & Inv	0	0	0	0		3	(V) Depository Receipts	underlying	shares	No. of
vestments Limit	10000	0	0	10000			=(IV)+(V)+(VI)	(II)	shares held	Total nos.
ed.	100.00	0.00	0.00	100.00	As a % of (A+B+C2)	as per SCRR, 1957) (VIII)	shares (calculated	total no. of	as a % of	Shareholding
	10000	0	0	10000	Class X (Equity)	Numb				Number of V
	0	0	0	0	Class Y	Number of Voting Rights			of sec	oting F
	10000	0	0	10000	Total	oting			of securities (IX)	tights held in
	100.00	0.00	0.00	100.00	(A+B+C)	Total as a % of				each class
	0	0	0	0		(including Warrants) (X)	convertible	Outstanding	Underlying	No. of Shares
	100.00	0.00	0.00	100.00	capital) (XI)= (VII)+(X) As a % of (A+B+C2)	percentage of diluted share	convertible securities (as a	conversion of	a % assuming full	Total nos. Shareholding Number of Voting Rights held in each class No. of Shares Shareholding , as Number of Locked Number of Shares Number of
						(a)			in sh	Numbe
	0.00	0.00	0.00	0.00	Shares held (b)	As a % of total			in shares(XII)	r of Locked
	0	0	0	0		(a) No.		encun	pledged	Numbe
	0.00	0	0	0.00	Shares held (b)	As a % of total		encumbered(XIII)	or otherwise	er of Shares
	0	0	0	0			d form (XIV)	held in	pledged or otherwise equity shares	Number of

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

5				(1)	(a)	(b)	(c)	(d)								-				**		_
Category o remine of the state				(1) Indian	(a) Individuals/Hindu undivided Family	(b) Central Government/ State Government(s)	(c) Financial Institutions/ Banks	(d) Any Other (specify)	Bodies Corporate	Network18 Media & Investments Limited	Nominee Shareholders of Network18 Media & Investments	Cililled	ogo-i ogai (p/(i)	Foreign	Individuals (Non- Resident Individuals/Foreign Individuals)	Government	Institutions	Foreign Portfolio Investor	Any Other (specify)	Sub-Total (A)(2)	Total Shareholding of Promoter and Promoter Group (A)= $(A)(1)+(A)(2)$	No.
shareholder (III)						0	0			1	6				0	0	0	0	0		7	
ed b	3					0	0			9994	6				0	0	0	0	0		10000	
up nares	3					0	0			0	0				0	0	0	0	0		0	
underlying Depository Receipts (VI)						0	0			0	0				0	0	0	0	0		0	
shares held (VII)= (IV)+(V)+(VI)						0	0			9994	6				0	0	0	0	0		10000	
% calculated as per SCRR, 1957 As a % of	(A+B+C2)(VIII)	9	9			0.00	0.00			99.94	90.0				0.00	0.00	0.00	0.00	0.00		100	
	Number of Voting Rights	Class X(Equity)				0	0			9994	6				0	0	0	0	0		10000	
of secu	of Voting	Class Y				0	0			0	0				0	0	0	0	0		0	
of securities (IX)	Rights	Total				0	0			9994	6				0	0	0	0	0		10000	
CII CIASS	Total as	a % of Total	Voting rights			0.00	0.00			99.94	0.06				0.00	0.00	0.00	0.00	0.00		100	
of securities (IX) Of securities (IX) Outstanding convertible	securities	Warrants) (X)				0	0			0	0				0	0	0	. 0	0		0	
a % assuming full conversion of convertible	securities (as a	diluted share capital) (XI)=	(VII)+(X) as a % of (A+B+C2)			0.00	0.00			99.94	0.06				0.00	0.00	0.00	0.00	0.00		100	
Lock	No.(a)					0				0	0				0	0	0	0	0		0	
Locked in shares(XII)	As a %	of total Shares	held (b)				0			0.00					0	0	0	0	0		0	
ple oth encum	No. (a)					0	0			0	0				0	0	0	0	0		0	
pledged or otherwise encumbered(XIII)	As a % of	total Shares held (b)				0.00	0.00			0.00	0.00				0.00	0.00	0.00	0.00	0.00		0	
equity shares held in dematerialize	d form (XIV)					0	0			0	0				0	0	0	0	0		0	



5 2 8		3		_	_	<u>@</u>	<u></u>		()	=	_		(2)	TT	(3)			(2)	<u>@</u>	<u>@</u>		Τ	
shareholders (I)		Institutions	\sim	(b) Venture Capital Funds	(c) Alternate Investment Funds	(d) Foreign Venture Capital Investors	(e) Foreign Portfolio Investors	(f) Financial Institutions/ Banks	(g) Insurance Companies	(h) Provident Funds/ Pension Funds	(i) Any Other (specify)	Sub-Total (B)(1)	Central Government/ State Government(s)/ President of India	Sub-Total (B)(2)	Non-institutions	=	ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	(b) NBFCs registered with RBI	(c) Employee Trusts	(d) Overseas Depositories (holding DRs) (balancing figure)	(e) Any Other (specify)	Sub-Total (B)(3)	(B)(1)+(B)(2)+(B)(3)
			0	0	0	0	0	0	0	0	0		0			0	0	0	0	0			0
shareholder (III)			0	0	0	0	0	0	0	0	0		0			0	0	0	0	0			0
paid up equity shares	heid (IV)																						
	sh		0		0	0	0	0	0 0		0		0			0	0	0 0	0	0			0
shares underlying			0		0	0	0	0	0		0		0			0	0	0	0	0			0
shares held (VII)	= (IV)+(V)+ (VI)		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0			0
g % calculated	as per SCRR, 1957 As a % of (A+B+C2) (VIII)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00			0.00
	Number Class X(Equity)		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0			0
class of securities (IX)	Number of Voting Rights Class Class Y Total Equity)		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0			0
\ \			0	0	0	0	0	0	0	0	0		0			0	0	0	0	0			0
	Total as a % of Total % of Total Voting rights		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00			0.00
Underlying Outstanding	convertible securities (including Warrants) (X)		0	0	0	0	0	0	0		0		0			0	0	0	0	0			0
a % assuming full conversion	of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	of (A+B+C2)	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00			0.00
Sha	No.(a)		0		0	0	0	0	0		0		0			0	0	0	0	0			0
shares(XII)	No.(a) As a % of total Shares held (b)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00			0.00
pledged c	No. (Not applicable) (a)		0		0	0	0	0	0		0		0			0	0	0	0	0			0
encumbered(XIII)	As a % of total Shares held (Not applicable)		0		0	0	0	0	0	0	0		0			0	0	0	0	0			0
equity shares held in	dematerialize d form (XIV)		0		0	0	0	0	0	0	0		0			0	0	0	0	0			0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

<u></u>			3	(a)	(2)	(a)		(1) (2)
category & Name of the shareholders (I)			Custodian/DR Holder	Name of DR Holder (if available)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Name (abc)	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available, NA denotes "Not Applicable"
shareholder			0					pository Receip
No. of fully No. of paid up Partly paid equity shares up equity	held (IV)		0				0	its, the same m
No. of Partly paid- up equity	shares held	3					0	ay be disclos
No. of shares underlying Depository	Receipts (VI)		0				0	ed in the respec
Total nos. shares held (VII)=	(IV)+(V)+(VI)		0					tive columns to
Shareholding % Number of Voting Rights held in each class No. of Staciculated as of securities (IX) Underly per SCRR, 1957 Outstan	As a % of	(A+B+CZ)(VIII)	0.00				0.00	the extent inform
Number o	Numbe	Class X	0				0	ation avails
of secu	Number of Voting Rights	Class X Class Y	0				0	able,
oting Rights held it of securities (IX)	Rights	Total					0	
n each class	Total as a %	Voting rights	0.00				0.00	
Underly Outstan	conver	(includ Warrant						ħ



Table V- Statement showing details of significant beneficial owners (SBOs)

					No.
			Reliance Industries Limited	Name	Details of the Significant Beneficial Owner(SBO) (I)
			Indian	Nationality	3eneficial
			Network18 Media & Investments Limited#	Name	Details of the registered owner (II)
			Indian	Nationality	mer (II)
			10000	Shares (%)	Details of I
			100	Voting rights (%)	holding/ exer company, w
			100	Rights on distributable (%) Dividend or any other Distribution	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)
			No	Exercise of control	he SBO in th indirect*: (III
			No	Exercise of significant Influence	າe reporting)
			30.01.2020	creation / acquisition of significant beneficial interest# (IV)	Date of

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.



Format of holding of specified securities

"Annexure-5(f)(iv)"

1 Name of Entity:

Scrip Code/Name of Scrip/Class of Security : Share Holding Pattern Filed under Regulation 31(1)(b)

Web18 Digital Services Limited (Transferee Company 2)

Equity Shares
Post Scheme

	Particulars	Yes	No
_	Whether the *Listed Entity has issued any partly paid up shares?		NO
2	Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
ယ	Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the *Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6	Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7	Whether the *listed entity has any significant beneficial owner?	YES	
	*This information is being prepared for unlised company.		

ils information is being prepared for unlised company



* STIMIL MOS

	(0)	(6)	9(2)								3	Category
Total	Non Promoter-Non Public	Non Property No. 7 (1)	Promoter & Promoter Group	200							3	Category of shareholder
7*	0		, ,							1	shareholders	Nos. of
10000			70000						(4)	heid	up equity shares	No. of fully paid
0	0	0	0						neid (v)	ty sha	paid-up	No. of Partly
0	0	0	0	-				3	Receipts		shares	No. of
10000	0	0	10000						-(iv)+(v)+(vi)	(IIV)	shares held **	Total nos.
100.00	0.00	0.00	100.00			(A+B+C2)	As a % of	as per SCRR, 1957) (VIII)	calculated -	total no. of	as a % of	Shareholding
10000	0	0	10000		(Equity)			Numb				Number of Vo
0	0	0	0	L	4	Class		Number of Voting Rights			securi	ting Rig
10000	0	0	10000			Total		ing			securities ** (IX)	thts held in ea
100.00	0.00	0.00	100.00				(A+B+C)	Total as a % of				ich class of
0	0	0	0			0	8	(including	securities	Outstanding	Underlying	No. of Shares
100.00	0.00	0.00	100.00		2.	(VII)+(X) As a % of (A+B+C2)	capital) ** (XI)=	percentage of	convertible securities (as a	conversion of	a % assuming full	Shareholding Number of Voting Rights held in each class of No. of Shares Shareholding , as Number of Locked
	0	0	0					(a)			in sh	Number
0.00	0.00	0.00	0.00			held (b)	Shares	As a % of total			in shares(XII)	of Locked
0	0	0	0					(a)		encumb	pledged or	Number of Shares
000	0	0	0.00			held (b)	Shares	As a % of total		encumbered(XIII)	pledged or otherwise	of Shares
0 1	0	0	0						(XIV)	dematerialized form	shares held in	Number of equity

Table I - Summary Statement holding of specified securities

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1) (a)	(a)	(c)	(d)												
(1) Indian Individuals/Hindu undivided Family	Individuals/Hindu undivided Family	(c) Financial Institutions/ Banks	(d) Any Other (specify)	Bodies Corporate	Network18 Media & Investments Limited	Nominee Shareholders of Network18 Media & Investments Limited	Sub-Total (A)(1)	Foreign	Individuals (Non- Resident Individuals/Foreign Individuals)	Government	Institutions	Foreign Portfolio Investor	Any Other (specify)	Sub-Total (A)(2)	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$
						imited									
		0	,		-	0			0	0	0	0	0	-	7
(3)		0			9994	ø			0	0	0	0	0		10000
3		0			0	0			0	0	0	0	0		0
Receipts (VI)						0					0	•	0		0
(IV)+(V)+(VI)		0 0			0 9994	6			0	0	0	0	0		10000
As a % of (A+B+C2)(VIII)		0.00			99.94	0.06			0.00	0.00	0.00	0.00	0.00	0.00	100
Number Class X(Equity)					9994	o				0		0			10000
of Votin Class Y		0 0			0	0			0	0				1	0
Number of Voting Rights Class Class Total Equity) Y					9994	6			0	0	0	0	0		10000
Total as a % of Total Voting rights		0.00			99.94	0.06			0.00	0.00	0.00	0.00	0.00	0.00	100
convertible securities (including Warrants)* (X)					0	0			0						0
convertible securities (as a percentage of diluted share capital)* (XI)= (VII)+(X) as a % of (A+B+C2)		0.00	0.00		99.94	0.06			0.00	0.00	0.00	0.00	000	0.00	100
No.(a) As a of to Shaa held					0	0			0						0
As a % of total Shares held (b)		I			0.00	0.00			0	0	0	0	0		0
encumbered(XIII) As a % No. (a) As a % of total Shares held (b)	\prod				0				0						0
il) dematerialize of d form (XIV);		0.00	0.00	-	0.00	0.00			0.00	0.00	000	000	90	0.00	0

*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Web18 in consultation with Network18 - Web18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.

(1) PAN would not be displayed on website of Stock Exchange(s),
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



ē
_
=
S
à
æ
ã
ਜ
=
~
š
0
٤
3
9
S
3
2
reh
₹
$\stackrel{\circ}{=}$
≘.
2
œ.
ᆽ
#
æ
3
Ξ
9
=
5
ttern of the Public shareholder
٥
5
=
c
2
2
=
4
0
á
e
-

		(e)	(d)	(c)	(b)		(a)	(3)	Т	(2)		=	(h	(9)	3	(е	(d	()	(b	(a	(1)		
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	Sub-Total (B)(3)	(e) Any Other (specify)	(d) Overseas Depositories (holding DRs) (balancing figure)	(c) Employee Trusts	(b) NBFCs registered with RBI	 ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. 	(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	Non-institutions	Sub-Total (B)(2)	Central Government/ State Government(s)/ President of India	Sub-Total (B)(1)	(i) Any Other (specify)	(h) Provident Funds/ Pension Funds	(g) Insurance Companies	(f) Financial Institutions/ Banks	(e) Foreign Portfolio Investors	(d) Foreign Venture Capital Investors	(c) Alternate Investment Funds	(b) Venture Capital Funds	(a) Mutual Funds/UTI	Institutions		shareholders (I)
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0			shareholder (III)
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0			up equity shares held (IV)
0			0	0	0	0	0			0		0		0	0	0	0	0	0	0		3	paid-up equity shares held (V)
0			0	0	0	0	0			0			0	0	0	0	0	0	0	0			Depository Receipts (VI)
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0			
0.00			0.00	0.00	0.00	0.00	0.00			0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		SCRR, 1957 As a % of (A+B+C2) (VIII)	g % calculated
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		Class X(Equity)	Number
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		lass Class Y Tota quity)	securities (IX)
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		Total	ies (IX)
0.00			0.00	0.00	0.00	0.00	0.00			0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		% of Total Voting rights	Total as a
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		securities (including Warrants) (X)	g % securities (IX) Underlying Calculated Number of Votino Binhts Total as a consocitor
0.00			0.00	0.00	0.00	0.00	0.00			0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		(as a percentage of diluted share capital) (X)= (VII)+(X) as a % of (A+B+C2)	
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		VC.(a)	in sh
0.00			0.00	0.00	0.00	0.00	0.00			0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		total Shares held (b)	in shares(XII)
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		applicable) (a)	pledged o
0			0	0	0	0	0			0		0	0	0	0	0	0	0	0	0		total Shares held (Not applicable)	encumbered(XIII)
0			0	0	0	0	0			0			0	0	0	0	0	0	0	0		rorm (XIV)	shares held in dematerialized



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	(a)	(2)	(a)	3		_	
Sh							0
Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	Name (abc)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Name of DR Holder (if available)	Custodian/DR Holder			Category & Name of the shareholders (i)
0				0			Nos. of shareholder (III)
0				0		held (IV)	No. of fully paid up equity shares
0				0		shares held (V)	No. of Partly paid-up equity
0				0		Receipts (VI)	No. of fully No. of Partly No. of shares paid up paid-up underlying paid-up paid-up Depository
0				0		(IV)+(V)+(VI)	Total nos. shares held (VII)=
0.00				0.00		As a % of (A+B+C2)(VIII)	Shareholding % Number of Voting Rights held in each class calculated as securities (IX)
0				0	Class X Class Y	Number	Number of \
				0	Class Y	of Votin	oting R
				0	Total	Number of Voting Rights	ng Rights held in securities (IX)
0.00				0.00	Voting	Total as a %	each class of
0				0	(including Warrants) (X)	a % convertible	Outstanding
0.00				0.00	diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	convertible securities	Shareholding, as a % assuming full conversion of
0				0		No.	s _ >
0.00				0.00	held	No. As a % of	Number of Locked in shares(XII)
				NA	held (Not applicable)	No. (Not	Number of Shares pledged or otherwise encumbered(XIII)
				7	held (Not applicable)	As a % of	hares pledged erwise rred(XIII)
				- 1			

Note

(1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

(2) NA denotes "Not Applicable"



Table V- Statement showing details of significant beneficial owners (SBOs)

No Sr.	Details of the Significant Beneficial Owner(SBO) (I)	Beneficial	Details of the registered owner (II)	ner (l	=			Details of holding/ exercis company, whe
	Name	Nationality	Name	Nationality	<u>s</u>	Shares** (%)	Voting rights (%)	Voting rights (%)
_	Reliance Industries Limited	Indian	Network18 Media & Investments Limited#	Indian		10000	10000 100	100
# Includes 6 Naminee Shareholders holding 1 equity share each on behalf of Network 18 Modin 8								



^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

**The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Web18 in consultation with Network18 - Web18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.

"Annenue-5(9) City"

Format of holding of specified securities

Name of Entity:
Scrip Code/Name of Scrip/Class of Security:
Share Holding Pattern Filed under Regulation 31(1)(b)

Digital18 Media Limited (Transferee Company 3) Equity Shares

As on February 1, 2020 (Pre-Scheme)

			_		_		_	_
	7	6	5	4	ယ	2	_	
*This information is being prepared for unlised company.	Whether the *listed entity has any significant beneficial owner?	Whether the *Listed Entity has issued any Differential Voting Rights?	Whether any shares held by promoters are pledge or otherwise encumbered?	Whether the *Listed Entity has any shares in locked-in?	Whether the *Listed Entity has any shares against which depository receipts are issued?	Whether the *Listed Entity has issued any Convertible Securities or Warrants?	Whether the *Listed Entity has issued any partly paid up shares?	Particulars
	YES							Yes
		NO	NO	NO	NO	NO	NO	No



able	
ъ	
<u>_</u>	
<u> </u>	
_	
-	
S	
_	
⇉	
≒	
mary Stat	
2	
_	
_	
S	
2	
#	
Ð	
=	
≍	
=	
≓	
-	
≍	
\simeq	
Ω.	
≕.	
≍	
_	
0	
_	
S	
◡	
ው	
₽.	
=	
B	
D	
**	
Statement holding of specified securities	
റ്	
ë	
₹	
≓	
Œ.	
in	
••	

			_	_		7
Category (I)			(A)	(B)	0	
Category of shareholder (II)			Promoter & Promoter Group	Public	Non Promoter-Non Public	Total
Nos. of shareholder s (III)			7:	0	0	7*
No. of fully paid No. of Partly No. of shares up equity paid-up underlying shares held equity shares Depository (IV) held (V) Receipts		24	10000	0	0	10000
No. of Partly paid-up equity shares held (V)			0	0	0	0
No. of shares underlying Depository Receipts	(3)		0	0	0	0
Total nos. shares held (VII) =(IV)+(V)+(VI)			10000	0	0	10000
Shareholding as a % of total no. of shares	as per SCRR, 1957) (VIII)	As a % of (A+B+C2)	100.00	0.00	0.00	100.00
Number of Vot	Numbe R	Class X (Equity)	10000	0	0	10000
ing Rights h securities	Number of Voting Rights	Class Y	0	0	0	0
ts held in e ies (IX)	ng	Total	10000	0	0	10000
ach class of	Total as a % of	(A+B+C)	100.00	0.00	0.00	100.00
No. of Shares Underlying Outstanding convertible	(including Warrants) (X)	1 3	0	0	0	0
Shareholding Number of Voting Rights held in each class of No. of Shares Shareholding , as Number of Locked as a % of securities (IX) Underlying a % assuming full in shares(XII) pledged or otherwis conversion of conversion of	percentage of diluted share	capital) (XI)= (VII)+(X) As a % of (A+B+C2)	100.00	0.00	0.00	100.00
Number in sh	No. (a)		0	0	0	0
umber of Locked in shares(XII)	As a % of total	Shares held (b)	0.00	0.00	0.00	0.00
Number of Shares pledged or otherwis encumbered(XIII)	No.		0	0	0	0
of Shares r otherwise ered(XIII)	As a % of total	Shares held (b)	0.00	0	0	0.00
Number of Shares Number of pledged or otherwise equity shares held in dematerialized form (XIV)			0	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

3			(1) Indian	(a) Indi	(b) Cen	(c) Fina	(d) Any	Boo	Non	NO	Sub	Foreign	Indi	Gov	Inst	Fore	Any	Sub	-
Category & Name of the shareholders ()			an	(a) Individuals/Hindu undivided Family	(b) Central Government/ State Government(s)	(c) Financial Institutions/ Banks	(d) Any Other (specify)	Notice & Corporate	nines Shareholders of Network 18 Media & Investments Limited	NOTHINEE SHALE INGRESS OF NEW OFFICE MEDIA & HIVESTILETINS CHINESE	Sub-Total (A)(1)	eign	Individuals (Non- Resident Individuals/Foreign Individuals)	Government	Institutions	Foreign Portfolio Investor	Any Other (specify)	Sub-Total (A)(2)	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)
shareholde r (III)					0	0			o o	c			0	0	0	0	0		7
r (III) shares held shares held shares held shares held shares held shares held (IV)	:				0	0		7666	a				0	0	0	0	0		10000
paid-up equity shares held (V)					0	0		0	0				0	0	0	0	0		0
underlying Depository Receipts (VI)					0	0		0	0				0	0	0	0	0		0
shares held (VII)= (IV)+(V)+(VI)					0	0		9994					0	0	0	0	0		10000
-	(A+B+C2)(VIII)				0.00	0.00		99 94	0.06				0.00	0.00	0.00	0.00	0.00		100
of securities (IX)	Number Class X(Equity)				0	0		9994					0	0	0	0	0		10000
of secu	of Voting Rights Class Tota Y				0	0		0	0				0	0	0	0	0		0
of securities (IX)					0	0		9994	o				0	0	0	0	0		10000
CHICHASS	Total as a % of Total	Voting rights			0.00	0.00		99.94	0.06	0.00			0.00	0.00	0.00	0.00	0.00		100
-0-	(including Warrants) (X)				0			0					0		0		0		0
% assuming full conversion of convertible	percentage of diluted share capital) (XI)=	capital) (XI)= (VII)+(X) as a % of (A+B+C2)			0.00	0.00		99.94	0.06				0.00	0.00	0.00	0.00	0.00		100
Loc	No.(a)																		
Locked in shares(XII)	As a % No. (a) of total Shares	held (b)			0	0		0.00						0	0	0	0		0
ple oth					0	0		0	0				0	0	0	0	0		0
pledged or otherwise encumbered(XIII)	As a % of total Shares held (b)				0.00	0.00		0.00	0.00	4.00			0.00	0.00	0.00	0.00	0.00		0
equity shares held in dematerialize	a form (XIV)				0	2		0	0	10			0	0	0	0	0		0



7
Table
ē
e III - Statement showing shareholding
1
S
ā
<u>@</u>
큧
ĭ
5
ž
ş
ş.
ಹ
S
ħa
7
ž
읒
₩
ğ
Q
at
<u>6</u>
3
9
₫
g pattern of the Public :
T
드
ĭ
5
ŝ
shareholde
ē
5
₫
0

(B)		3	(a) M	(b) Ve	(c) Al.	(d) Fc	(e) Fc	(f) Fi	(g) In	(h) Pr	(i) Aı	Š	(2) g, g,	ဖွ	(3) No		ਲ ਤ ≅	(b) N	(c) E	(a) D	(e) A	_
Category & Name of the shareholders (I)		Institutions	(a) Mutual Funds/UTI	(b) Venture Capital Funds	(c) Alternate Investment Funds	(d) Foreign Venture Capital Investors	(e) Foreign Portfolio Investors	(f) Financial Institutions/ Banks	(g) Insurance Companies	(h) Provident Funds/ Pension Funds	(i) Any Other (specify)	Sub-Total (B)(1)	Central Government/ State Government(s)/ President of India	Sub-Total (B)(2)	Non-institutions	(a) Individuals - i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	(b) NBFCs registered with RBI	(c) Employee Trusts	(d) Overseas Depositories (holding DRs) (balancing figure)	(e) Any Other (specify)	Total Public Shareholding (B)=
Nos. of hareholder (III)	<u> </u>		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
Nos. of No. of fully shareholder paid up equity (III) shares held	(VI)		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
No. of Partly paid-up equity	shares held (V)		0	0	0	0	0	0	0	0			0			0	0	0	0	0		0
shares t	Depository Receipts (VI)		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
Shares held (VII) =			0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
Shareholdin g % calculated	as per SCRR, 1957 As a % of (A+B+C2) (VIII)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00		0.00
Number of cla	Number of Voting Rights Class Class Y Tota X(Equity)		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
ss of se	of Voting		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
Number of Voting Rights held in each class of securities (IX)	Rights Total		0	0	0	0	0	0	0	0	0		0			0	0	0	0	0		0
in each	Total as a % of Total Total Voting rights		0.00	0.00	0,00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00		0.00
Underlying Outstanding	convertible securities (including Warrants) (X)		0	0	0	0	0	0	0	0	0		0			0	o	0	0	0		0
% assuming full conversion of	convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	(20102)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00			0.00	0.00	0.00	0.00	0.00		0.00
Sha Nu	No.(a)		0	0	0	0	0	0	0	0			0		П	0	0	0	0	0		0
Locked in shares(XII)	As a % of total Shares held (b)		0.00	0,00	0.00	0.00	0.00	0.00	0.00		0.00		0.00			0.00	0.00	0.00	0.00	0.00		0.00
pledged c	No. (Not applicable) (a)		0	0	0	0	0	0	0		0		0			0	0	0	0	0		0
pledged or otherwise encumbered(XIII)	As a % of total Shares held (Not applicable)		0	0	0	0	0	0	0		0		0			0	0	0	0	0		0
equity shares held	in demateriali zed form (XIV)		0	0	0	0	0	0	0		0		0			0	0	0	0	0		0



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	(a)	(2)	(a)	(1)				(C)
Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	Name (abc)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Name of DR Holder (if available)	Custodian/DR Holder			3	Category & Name of the shareholders
0				0		5		Nos. of
0				0		held (IV)	equity shares	naid up naid-up
0				0	3	ā		no. of Party
0				0	Receipts (VI)	Depository (õ	shares
0				0		(IV)+(V)+(VI) 1957 As a %	(VII)=	shares held % calculated
0.00				0.00	(A+B+C2)(VIII)	1957 As a %	as per SCRR,	% calculated
0				0	Class X Class Y	Number of V		clas
0				0	ss Y Total	Number of Voting Rights		class of securities (IX)
0.00				0.00	Voting rights	Total as a % convertible	1.7	(IX)
0				0	(including Warrants) (X)	convertible	Outstanding	Underlying
0.00				0.00	percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	convertible	conversion of	class of securities (IX) Underlying a % assuming full
				0		No.		
0.00				0.00	held	As a % of	shares(XII)	Locked in
0				AN	held (Not applicable) total snares held (Not applicable)	No. (Not As a % of	encumbered(XIII)	pledged or otherwise
0				0	om (Av)	dematerialized	held in	equity shares

Note
(1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,
(2) NA denotes "Not Applicable"



Table V- Statement showing details of significant beneficial owners (SBOs)

			1 Re		N Sr.
			Reliance Industries Limited	Name	Details of the Significant Beneficial Owner(SBO) (I)
			Indian	Nationality	eneficial
			Network18 Media & Investments Limited#	Name	Details of the registered owner (II)
			Indian	Nationality	ner (II)
			10000	Shares (%)	Details of I
			100	Voting rights (%)	nolding/ exer
			100	Rights on distributable (%) Dividend or any other Distribution	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)
	1		No	Exercise of control	he SBO in the indirect*: (III)
			No	Exercise of significant Influence	reporting
			30.01.2020	acquisition of significant beneficial interest# (IV)	Date of

[#] Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network18 Media & Investments Limited
* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.



Format of holding of specified securities

"Announce - 5197 (iv)"

1 Name of Entity:

Digital18 Media Limited (Transferee Company 3)

Scrip Code/Name of Scrip/Class of Security:
Share Holding Pattern Filed under Regulation 31(1)(b)

Post Scheme **Equity Shares**

	Particulars	Yes	No
1	Whether the *Listed Entity has issued any partly paid up shares?		NO
2	Whether the *Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the *Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the *Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
6	Whether the *Listed Entity has issued any Differential Voting Rights?		NO
7	Whether the *listed entity has any significant beneficial owner?	YES	
	*This information is being prepared for unlised company.		





	(C)	(B) P	(A) P			Category (I)
Total	Non Promoter-Non Public	Public	Promoter & Promoter Group			Category of shareholder (II)
7*	0	0	7-			Nos. of shareholders (III)
10000	0	0	10000			No. of fully paid up equity shares held** (IV)
0	0	0	0			No. of Partly paid-up equity shares u held (V)
0	0	0	0		(3)	~ w
10000	0	0	10000	ı		Total nos. shares held ** (VII) =(IV)+(V)+(VI)
100.00	0.00	0.00	100.00	a % of (A+B+C2)	as per SCRR, 1957) (VIII) As	Shareholding as a % of total no. of shares
10000	0	0	10000	Class X (Equity)	Numbe	Number of Vot
0	0	0	0	Class Y	Number of Voting Rights	ting Righ securiti
10000	0	0	10000	Total		ng Rights held in ear securities ** (IX)
100.00	0.00	0.00	100.00	(A+B+C)	Total as a % of V	ch class of
0	0	0	0		(including Warrants) ** (X)	No. of Shares Underlying Outstanding convertible
100.00	0.00	0.00	100.00	2	percentage of diluted share	Shareholding Number of Voting Rights held in each class of as a % of securities ** (IX) Total no. of shares Shareholding a shares as a some shares Shareholding to a securities shares Shareholding conversion of shares Shares Shareholding to a shares Shareholding to a shares Shareholding to a share s
)					(a)	Numbe in sh
0.00	0.00	0.00	0.00	Shares held (b)	As a % of total	in shares(XII)
0	0	0	0		No. (a)	Number of Shares pledged or otherwise encumbered(XIII)
0.00	0	0	0.00	Shares held (b)	As a % of total	of Shares otherwise ared(XIII)
0	0	0	0			Number of equity shares held in dematerialized form (XIV)

												(d)	(c)	(b)	(a)	(1)			٤
Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	Sub-Total (A)(2)	Any Other (specify)	Foreign Portfolio Investor	Institutions	Government	Individuals (Non- Resident Individuals/Foreign Individuals)	Foreign	Sub-Total (A)(1)	Nominee Shareholders of Network18 Media & Investments Limited	Network18 Media & Investments Limited	Bodies Corporate	(d) Any Other (specify)	(c) Financial Institutions/ Banks	(b) Central Government/ State Government(s)	(a) Individuals/Hindu undivided Family	Indian			Category & Name of the shareholders (I)
7		0	0	0	0	0			6	_			0	0					Nos. of shareholder (III)
10000										9994									No. of fully paid up equity shares held *
		2	2	0	0	2			6				2	5					Nos. of No. of fully No. of Partly shareholder paid up equity paid-up equity paid-up equity shares held shares held (IV) (V)
0		0	0	0	0	0			0	0			0	0					No. of shares underlying Depository Receipts (VI)
0 10000		0	0	0	0	0			0	0 9994			0	0					Total nos. shares held* (VII)= (IV)+(V)+(VI)
100		0.00	0.00	0.00	0.00	0.00			0.06	99.94			0.00	0.00				(A+B+C2)(VIII)	T (0
10000		0	0	0	0	0			6	9994			0	0			Class X(Equity)	Number	Number of V
0		0	0	0	0	0			0	0			0	0			Class Y	of Votir	oting R of secu
10000		0	0	0	0	0			o	9994			0	0			Total	Number of Voting Rights	oting Rights held in e of securities* (IX)
100		0.00	0.00	0.00	0.00	0.00			0.06	99.94			0.00	0.00			a % of Total Voting rights	Total as	ach class
0		0	0	0	0	0			0	0			0	0			(microning Warrants)* (X)		No. of Shares Underlying Outstanding convertible
100		0.00	0.00	0.00		0.00			0.06	99.94				0.00			(XI)= (VII)+(X) as a % of (A+B+C2)	(as a percentage of	Shareholding, as a % assuming full conversion of convertible securities
		0	0		0				0									No.(a)	Num Loci shar
0 0		0	0	0	0	0			0.00	0.00			0 0	0			of total Shares held (b)	As a %	Number of Locked in shares(XII)
0		0	0	0	0				0	0			0					No. (a)	Numb plu of encur
0		0.00		0.00					0.00	0.00				0.00				As a % of	Number of Shares pledged or otherwise encumbered(XIII)
0		0	0	0	0	0			0	0			0	0				d form (XIV)	Number of equity shares held in dematerialize

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

*The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Digital18 in consultation with Network18 - Digital18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.



=
$\stackrel{\circ}{=}$
æ
able III - Statement showing sh
_
-
55
e,
æ
ž
₹
=
≠
S
3
0
٤
=
õ
_
5
3
=
<u>e</u>
Ξ
_
ā
Ìdin
lding
lding p
iding pa
iding pat
iding patte
iding pattern
Iding pattern
Iding pattern of
Iding pattern of
iding pattern of th
Iding pattern of the
Iding pattern of the F
Iding pattern of the Pu
Iding pattern of the Pub
Iding pattern of the Publi
Iding pattern of the Public
Iding pattern of the Public s
Iding pattern of the Public sh
Iding pattern of the Public sha
Iding pattern of the Public share
Iding pattern of the Public shareh
Iding pattern of the Public shareho
Iding pattern of the Public sharehold
Iding pattern of the Public shareholde
nareholding pattern of the Public shareholder

		(e)	(â	(c)	(b)		â	(3)		.1	(2)		3	(h)	(9)	Œ	(e,	(d.	(c)	(b	(a)	(1)			(0)
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	Sub-Total (B)(3)	(e) Any Other (specify)	(d) Overseas Depositories (holding DRs) (balancing figure)	(c) Employee Trusts	(b) NBFCs registered with RBI	ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	(a) Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs.*	Non-institutions	our-rotal (D)(4)	Government(s)/ President of India	Central Government/ State	Sub-Total (B)(1)	(i) Any Other (specify)	Provident Funds/ Pension Funds	(g) Insurance Companies	(f) Financial Institutions/ Banks	(e) Foreign Portfolio Investors	(d) Foreign Venture Capital Investors	(c) Alternate Investment Funds	(b) Venture Capital Funds	Mutual Funds/UTI	Institutions			shareholders (I)
0			0	0	0	0	0				0		0	0	0	0	0	0	0	0	0			(11)	shareholder
0			0	0	0	0	0				0		0	0	0	0	0	0	0	0	0			shares held (IV)	up equity
0			0			0	0							0	0		0	0	0	0	0		3		paid-up equity
0			0	0	0	0	0				0			0	0	0	0	0	0	0	0			Depository Receipts (VI)	underlying
0			0	0	0	0	0				0		0	0	0	0	0	0	0	0	0			(IV)+(V)+ (VI)	shares held
0.00			0.00	0.00	0.00	0.00	0.00			0.00	000		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		SCRR, 1957 As a % of (A+B+C2) (VIII)	calculated as per	g %
0			0	0	0	0	0				0		0	0	0	0	0	0	0	0	0		Class X(Equity)	Number	Shareholdin Number of Voting Rights held in eac g % securities (IX)
0			0	0	0	0	0				0		0	0	0	0	0	0	0	0	0		Class Y	Number of Voting Rights	securi
0			0	0	0	0	0						0	0	0	0	0	0	0	0	0		Total	Rights	ig Kights held in eac securities (IX)
0.00			0.00	0.00	0.00	0.00	0.00				9		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		% of Total Voting rights	Total as a	h class of
0			0	0	0	0	0						0	0	0	0	0	0	0	0	0		securities (including Warrants) (X)	Outstanding	No. of Shares Underlying
0.00			00.00	00.0	0.00	0.00	0.00			0.00			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		(as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	convertible securities	Shareholding, as a %
0			0	0	0	0	0			c			0	0	0	0	0	0	0	0	0		10.10	No (a)	
0.00			0.00	0.00	0.00	0.00	0.00			0.00	3		0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00		total Shares held (b)	(a) As a % of	Number of Locked
0			0	0	0	0	0			c	,		0	0	0	0	0	0	0	0	0		applicable) (a)	encumb	Number
0			0	0	0	0	0			c)		0	0	0	0	0	0	0	0	0		total Shares held (Not applicable) (b)	encumbered(XIII)	Number of Shares
0			0	0	0	0	0			o	,		0	0	0	0	0	0	0	0	0		iom (Xiv)	dematerialized	Number of equity



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	(a)	(2)	(a)	(1)			Ĝ
Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	Name (abc)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Name of DR Holder (if available)	Custodian/DR Holder			Category & Name of the shareholders (i)
0				0			Nos. of shareholder (III)
0				0		held (IV)	No. of fully paid up equity shares
0				0	7.7	shares held (V)	No. of Partly paid-up equity
0				0		Receipts (VI)	No. of fully No. of Partly No. of shares paid up paid-up underlying quity shares equity Depository
0				0		(IV)+(V)+(VI)	Total nos. shares held (VII)=
0.00				0.00	3	As a % of (A+B+C2)(VIII)	Shareholding % Number of Voting Rights held in each class calculated as securities (IX)
0				0	Class X Class Y	Numbe	Number of
0				0	Class Y	Number of Voting Rights	Voting Rig secu
0				0	Total	Rights	ng Rights held in e securities (IX)
0.00				0.00	= /	Total as a %	ach class of
0				0	3.	convertible	s of No. of Shares Underlying Outstanding
0.00				0.00	diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C2)	convertible securities	Shareholding, as a % assuming full conversion of
0				0		No.	sha Lo
0.00				0.00	held	As a % of	Number of Locked in shares(XII)
0				NA	applicable)	No. (Not	Number of Shares pledged or otherwise encumbered(XIII)
					held (Not applicable)	As a % of	ares pledged rwise red(XIII)

Note
(1) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,
(2) NA denotes "Not Applicable"



Table V- Statement showing details of significant beneficial owners (SBOs)

No.	Details of the Significant Beneficial Owner(SBO) (I)	3eneficial	Details of the registered owner (II)	mer (II)		Details of h	Details of holding/ exe company, w	Details of holding/ exercise of right of the company, whether direct or i	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)
	Name	Nationality	Name	Nationality	Shares** (%)	Voting distributable rights (%) Dividend or any other Distribution	Rights on distributable (%) Dividend c any other Distribution	on the lable and or	on able Exercise of control
_	Reliance Industries Limited	Indian	Network18 Media & Investments Limited#	Indian	10000	100	10	100	No No
			8						
	# Includes 6 Nominee Shareholders holding 1 equity share each on behalf of Network 18 Media 8	oldere holding	1 equity share each on bobalf of N	Internation Mad			ľ		

inserted accordingly for each of the categories.

**The discharge of the consideration for the business transfer shall be in the form of securities and shall be determined by the board of Digital18 in consultation with Network18 - Digital18 shall continue to remain a wholly owned subsidiary of Network18 post the Scheme.



^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be