

SHAREHOLDING PATTERN OF HATHWAY CABLE & DATACOM LIMITED AS ON 30.09.2015 PRE AND POST THE SCHEME OF ARRANGEMENT

Since there is no issue of shares pursuant to the scheme of arrangement, the pre and post shareholding of Hathway Cable & Datacom Limited remains unchanged.

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/Promoter group	0.00	0.0000	0.0000
Held by public	0.00	0.0000	0.0000
Total	0.00	0.0000	0.0000
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of Warrants
Held by promoter/Promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			1660989000



**Hathway Cable & Datacom Limited**

**(I)(a) Statement showing shareholding pattern table**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			Shares pledged (or otherwise encumbered)
					(IV)	(V)	(VI)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	2	240966000	240966000	29.01	29.01	0	0.0000
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0.0000
(c)	Bodies Corporate	2	120095015	120095015	14.46	14.46	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0	0	0	0.0000
(e)	Any Other (Specify)							
	<b>Sub Total (A)(1)</b>	<b>4</b>	<b>361061015</b>	<b>361061015</b>	<b>43.47</b>	<b>43.47</b>	<b>0</b>	<b>0.0000</b>
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0.0000
(b)	Bodies Corporate	0	0	0	0	0	0	0.0000
(c)	Institutions	0	0	0	0	0	0	0.0000
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.0000
(e)	Any Other (Specify)							
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>361061015</b>	<b>361061015</b>	<b>43.47</b>	<b>43.47</b>	<b>0</b>	<b>0.0000</b>
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	10	53097451	53097451	6.39	6.39	0	0.0000
(b)	Financial Institutions / Banks	4	2454702	2454702	0.3	0.3	0	0.0000
(c)	Central Government / State Government(s)	0	0	0	0	0	0	0.0000
(d)	Venture Capital Funds	0	0	0	0	0	0	0.0000
(e)	Insurance Companies	0	0	0	0	0	0	0.0000
(f)	Foreign Institutional Investors	25	94894911	94894911	11.43	11.43	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.0000
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.0000
(i)	Any Other (Specify)							
	<b>Sub Total (B)(1)</b>	<b>16</b>	<b>234741277</b>	<b>234741277</b>	<b>28.27</b>	<b>28.27</b>	<b>0</b>	<b>0.0000</b>
	<b>Sub Total (B)(2)</b>	<b>55</b>	<b>385188341</b>	<b>385188341</b>	<b>46.39</b>	<b>46.39</b>	<b>0</b>	<b>0.0000</b>



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Shares pledged (or otherwise encumbered)			
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix) = (viii)/(vi)*100
(2)	Non-Institutions								
(a)	Bodies Corporate	275	7529937	7529937	0.91	0.91	0	0	0.0000
(b)	Individuals								
(i)	Individual shareholders holding nominal share capital upto Rs. 1 lakh.	11836	5679300	5679305	0.68	0.68	0	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	1717682	1717682	0.21	0.21	0	0	0.0000
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0	0.0000
(d)	Any Other (Specify)								
	Clearing Member	168	440089	440089	0.05	0.05	0	0	0.0000
	Non Resident Indians (Repat)	119	11359147	11359147	1.37	1.37	0	0	0.0000
	Foreign Companies	3	53656405	53656405	6.46	6.46	0	0	0.0000
	Non Resident Indians (Non Repat)	40	3667743	3667743	0.44	0.44	0	0	0.0000
	Directors / Relatives	1	27315	27315	0.00	0.00	0	0	0.0000
	Hindu Undivided Family	199	167526	167526	0.02	0.02	0	0	0.0000
	Sub Total (B)(2)	12655	84245144	84244879	10.14	10.14	0	0	0.0000
	Total Public Shareholding(B)=(B)(1)+(B)(2)	12710	469433485	469433220	56.53	56.53	0	0	0.0000
	Total (A)+(B)	12714	830494500	830494235	100	100	0	0	0.0000
(C)	Shares held by custodians and against which depository receipts have been issued								
[1]	Promoter and Promoter Group	0	0	0	0	0	0	0	0.0000
[2]	Public	0	0	0	0	0	0	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0	0.0000
	Grand Total (A)+(B)+(C)	12714	830494500	830494235	100	100	0	0	0.0000

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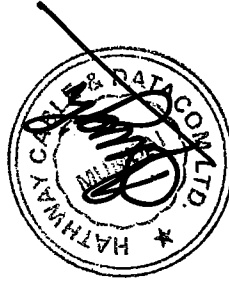
Sr. No.	(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Name of the shareholder	Details of shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		(iii) Number of shares held	(iv) As a % of grand total (A)+(B)+(C)	(v) No.	(vi) As a percentage (V)/(VI)*100	(vii) As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	(viii) Number of warrants held	(ix) As a % total number of warrants of the same class	(x) Number of convertible securities held		(xi) As a % total number of convertible securities of the same class
1	Alkay Rajan Raheja ADNPR1084R			14.62	0.00						14.62
2	Viren Rajan Raheja AEVPR7895D			14.40	0.00						14.40
3	Hathway Investments Ltd_AAACH1675B	81,845,015	9.85	0	0.00						9.85
4	Spur Cable and Datacom Pvt Ltd	38,250,000	4.61	0	0.00						4.61
	TOTAL	361061015	43.48	0	0.0000	0.0000	0	0	0	0	43.48



(I)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

Sr. No	Name of Shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand total (A)-(B)-(C) indicated in statement as para (i)(a) above )	PAN	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MACQUARIE BANK LIMITED	78232133	9.4199	AAECM2014P					9.4199
2	P6 MAURITIUS INDIA HOLDING LIMITED RELANCE CAPITAL TRUSTEE CO. LTD A/C	70717760	8.5151	AAECP9122F					8.5151
3	RELANCEEQUITY OPPORTUNITIES FUND	39667275	4.7763	AAATR0090B					4.7763
4	SMALLCAP WORLD FUND, INC	35250000	4.2445	AAABC53581L					4.2445
5	CLSA GLOBAL MARKETS PTE. LTD.	33349680	4.0156	AAFCC6617F					4.0156
6	INFRASTRUCTURE INDIA HOLDINGS FUND LLC	27843045	3.3526	AAABC18779E					3.3526
7	EAST BRIDGE CAPITAL MASTER FUND LIMITED	22467400	2.7053	AAACE9888M					2.7053
8	P6 AISA HOLDING INVESTMENTS IV (MAURITIUS) LIMITED	19350000	2.3299	AAAGCP7696G					2.3299
9	GOLDMAN SACHS (SINGAPORE) PTE	16320809	1.9652	AAFCG0345N					1.9652
10	UTI-OPPORTUNITIES FUND AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	13149309	1.5833	AAATU1088L					1.5833
11	SATISH B RAHEJA	11750000	1.4148	AAATA5708K					1.4148
12	MORGAN STANLEY ASIA (SINGAPORE) PTE.	11146880	1.3422	AGIPR3622G					1.3422
13	TOTAL	9830136	1.1836	AAECM3575F					1.1836
		389074427	46.8483						46.8483

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**Hathway Cable & Datacom Limited**

**(U)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than 5% of the total number of shares of the company**

Sr. No	Name of the shareholder and the persons acting in Concern(PAC) with them	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement as para (i)(a) above )	PAN	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants	As a % total number of warrants of the same class	
					Details of convertible securities		
					Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MACQUARIE BANK LIMITED	78232133	9.4199	AAECM2014P			9.4199
2	P6 MAURITUS INDIA HOLDING LIMITED	70717760	8.5151	AAECP9122F			8.5151
<b>TOTAL</b>							<b>17.935</b>



## Hathway Cable & Datacom Limited

### I (d) Statement showing details of locked - in shares

Sr.No	Name of the shareholder	No.of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand total (A)+(B)+(C) indicated in statement	Promotor/Promotor Group/Public
1	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	11750000	1.4148	Foreign Inst. Investor
2	CLSA GLOBAL MARKETS PTE. LTD.	23500000	2.8296	Foreign Portfolio Investor (Corporate)
3	HATHWAY INVESTMENTS PRIVATE LIMITED	7025000	0.8459	Corporate Bodies (Promoter Co)
4	SMALLCAP WORLD FUND, INC	35250000	4.2445	Foreign Inst. Investor
	<b>Total</b>	<b>77525000</b>	<b>9.3348</b>	

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## Hathway Cable & Datacom Limited

### II (a) Statement showing details of depository receipts(DRs)

Sr.No	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I)(a) above }
Total		0	0	0

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**Hathway Cable & Datacom Limited**

**II (b) Statement showing holding of depository receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares**

Sr.No	Name of the DR holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I)(a) above }
<b>Total</b>				

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